

We are open for 2022

We are open for the new year and taking appointments.

WE ARE OPEN FOR 2022

The COVID-19 pandemic has impacted all our lives...

OPEN

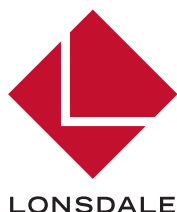
FINANCIAL PLAN

... BOOK a meeting now (face to face or online) to review your financial plan.

With so many external impacts on all our lives over the past two years as we have responded to the COVID-19 pandemic, many of you will have had a change in situation or had a chance to reflect on what is really important to you. For this reason we encourage all our clients to book a review meeting with us so we can discuss your current situation and any changes that may need to be made to your financial plan to accurately reflect your situation now.

For our clients who prefer face-to-face meetings, please rest assured we will follow the Government's health advice around operating a COVID-safe business so we are able to accommodate face-to-face meetings in our office. We welcome the opportunity to see you in person.

We have found the online virtual meetings are a highly effective way of engaging clients and conducting meetings so for any clients who prefer to communicate via online channels, we are pleased to continue to offer virtual meetings in 2022. Please let us know if this is your preference when you book your review meeting and we will set it up as an online meeting.



LONSDALE

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This is general advice only and does not take into account your financial circumstances, needs and objectives. Before making any decision based on this document, you should assess your own circumstances or seek advice from a financial adviser and seek tax advice from a registered tax agent. Information is current at the date of issue and may change. You should obtain a copy of the Product Disclosure Statement available from the product provider or your financial adviser and consider this before you acquire a financial product. This information and certain references, where indicated, are taken from sources believed to be accurate and correct. To the extent permitted by the Law, Lonsdale, its representatives, officers and employees accept no liability for any person that relies upon the information contained herein. From time to time we may send you informative updates and details of the range of services we can provide. If you no longer want to receive this information please contact our office to opt out.